

**Reilly S. White**  
**Associate Dean of Teaching and Learning**  
**Associate Professor of Finance**  
**Finance, International, and Innovation (FII) Department**

**OFFICE ADDRESS**

University of New Mexico  
McKinnon 4032  
1 University of New Mexico  
Albuquerque, NM 87131

**CONTACT**

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Pronouns: he/him/his  
[LinkedIn Profile:](#)



**EDUCATION**

**University of Connecticut**, Storrs, CT  
**University of Massachusetts-Dartmouth**, Dartmouth, MA  
GPA: 3.94/4.00, *summa cum laude*. Minor: Economics

Ph.D. in Finance, 2013  
B.S. in Finance, 2006

**WORK EXPERIENCE**

**Academic Experience**

University of New Mexico, Anderson School of Management

Associate Dean of Teaching and Learning	2022 – Current
Assistant Dean of Teaching and Learning	2021 – 2022
Associate Professor (with tenure)	2019 – Current
Assistant Professor	2013 – 2019
Finance Advisory Board, <i>Faculty Lead</i>	2021 – Current
UNM Regents' Portfolio Faculty Director	2015 – Current
FITE/FII/FI Department, Finance Section Coordinator	2020 – 2021
Albert & Mary Jane Black Professor of Economic Development	2021 – Current
Bank of America Endowed Lecturer	2019 – Current
Daniels Fund Ethics Fellow	2017 – 2019
	2020 – Current
Professor, Executive MBA-Ed Program	2015 – 2020
Practicum Instructor	2017 – 2020
Endowed Professor of Creative Enterprise	2015 – 2018
Pacific University, <i>Visiting Adjunct</i>	2014 – 2016
Elon University, <i>Visiting Assistant Professor</i>	2012 – 2013
University of Connecticut, <i>PhD Student/Instructor</i>	2008 – 2013

## Other Work Experience

Principal and CEO, <i>Erebor LLC</i> <i>Developed in-house Portfolio Optimization Models,</i> <i>Consulted with clients on fund efficiency and financial development</i>	2019 – Current
Analyst, Sovereign Bank, Boston, Massachusetts <i>Managed \$150 Million Portfolio of Mixed Investments</i>	2006 – 2008

## Current Board Memberships

CFA Society New Mexico	2021 – Current
Voz Collegiate Preparatory Charter School Governing Board of Trustees	2021 – Current
Foundation	2020 – Current
Alliance for Local Economic Prosperity, Advisory Board	2020 – Current

## GRANTS, SCHOLARSHIPS & AWARDS

New Mexico Changemakers Educational Fellowship (2022-2023)  
Paul Bartlett Ré Peace Prize (2022) *Emerging Promoter of Peace Award*  
UNM Anderson Art of Leadership Competition, 1<sup>st</sup> Prize.  
UNM Presidential Teaching Fellow Award (2021), *nominated*  
UNM Presidential Teaching Fellow Award (2020), *nominated*  
Financial Management Association, Superior Faculty Advisor (2019), *won*  
Bank of America Endowed Lecturer (2019-2021)  
UNM University-wide New Teacher Award (2019), *nominated*  
Daniels Fund Ethics Fellow (2018)  
UNM University-wide New Teacher Award (2018), *nominated*  
UNM Anderson Faculty Community Leadership Award (2017-2018), *nominated*  
Daniels Fund Ethics Fellow (2017)  
UNM University-wide New Teacher Award (2017), *nominated*  
UNM All-Star Faculty Team (2016), *won*  
Endowed Professor of Creative Enterprise (2015 – 2018)  
School of Business Outstanding PhD Teaching Award (2011)  
Finance Department Outstanding PhD Teaching Award (2011)  
Finance Department Outstanding Student Scholar Award (2011)  
2009 International PhD Research Scholar, CIBER (2009)  
Powell Outstanding Student Achievement Award (2009)  
*John M. Ohly Award*, Outstanding Economics Minor, University of Massachusetts (2006)  
*Highest Academic Standing, Transfer Student*, Charlton College of Business, UMass-Dartmouth (2006)

## INTELLECTUAL CONTRIBUTIONS

### Refereed Articles

- (19) Marinakis, Y. and R. White (2022) "Hyperinflation Potential in Commodity-Currency Trading Systems: implications for sustainable development". *Sustainable Technology and Entrepreneurship*, forthcoming.
- (18) Baldoni, Sarina, and Reilly White (2022). "All for One, or One Out of Many? An Analysis of Cryptocurrency Returns and Technological Differentiation". *International Journal of Technology Intelligence and Planning*, forthcoming.
- (17) Sokolowski, Matias, Brody, Rich and Reilly White (2021). "The Potential for Biases in Resolving Loan Problems". *International Journal of Finance & Banking Studies*, 10:3, 57-66.
- (16) Boni, Leslie, Leach, J.C., and Reilly White (2021). Crisis and Non-Crisis Short Selling and Bank Enforcement Actions. *Journal of Banking and Finance*, 132, 106235.
- (15) N. Islam, Y. Marinakis, S. Olson, R. White and S. Walsh (2021) "Is BlockChain Mining Profitable in the Long Run?," in IEEE Transactions on Engineering Management, doi: 10.1109/TEM.2020.3045774.
- (14) Marinakis, Y. D., White, R., & Walsh, S. T. (2020). Lotka–Volterra signals in ASEAN currency exchange rates. *Physica A: Statistical Mechanics and its Applications*, 545.
- (13) White, R, Marinakis, Y., Islam, N., & Walsh, S. (2020). Is Bitcoin a currency, a technology-based product, or something else?. *Technological Forecasting and Social Change*, 151, 119877.
- (12) Gary, Robert F., Yorgos Marinakis, Mary Anne Majadillas, Reilly White, and Steven Walsh (2019) "Legitimate Firms or Hackers -Who is winning the Global Cyber War?", *International Journal of Technology Intelligence and Planning*.
- (11) Gupta, Neeraj J., Vitaliy Strohush, and Reilly White (2018). "Investor reaction to simultaneous news releases: unemployment vs. earnings." *Journal of Economics and Finance*: 1-15.
- (10) White, Reilly S., and Kathy G. Hollingsworth. "How Can We Pay to Get Out of This? Executive Compensation and Bank Risk during the Financial Crisis." *Banking & Finance Review* 10, no. 1 (2018).
- (9) White, Reilly. (2018) "Executive Pensions, Compensation Leverage, and Firm Risk." *International Journal of Financial Management*, Volume 14, pp. 342-361.
- (8) White, Reilly. (2017) "Executive Pensions and Optimal Pay Structure". *Advances in Quantitative Finance and Accounting*, Volume 15, pp. 1-30.

- (7) Krapl, Alain, and Reilly White. (2016) 'Executive Pensions, Risk-Shifting, and Foreign Exchange Exposure'. *Research in International Business and Finance*, Volume 38, pp. 376-392.
- (6) Gupta, Neeraj, Mark Kurt and Reilly White. (2015) 'The Buffett Critique: Volatility and Long-Dated Options'. *Journal of Economics and Finance*, Volume 39, Number 2, pp. 1-14.
- (5) Eisdorfer, Assaf, Carmelo Giaccotto and Reilly White. (2015) 'Do Corporate Managers Skimp on Shareholders' Dividends to Protect their Own Retirement Funds? *Journal of Corporate Finance*, Volume 30, pp. 257-277.
- (4) White, Reilly S. (2014) 'European Banks in Crisis: Risk Modeling and Implications', *Journal of International Finance Studies*, Volume 14, Number 1, pp. 119-131.
- (3) Eisdorfer, Assaf, Giaccotto, Carmelo, and White, Reilly. (2013) 'Executive Compensation, Capital Structure, and Investment Efficiency'. *Journal of Banking and Finance*, Volume 37, Issue 2, pp. 549-562.
- (2) White, Reilly S. (2011) 'Bank Structure and Reevaluating the Case for Risk: The Icelandic Banking Crisis', *Journal of International Finance and Economics*, Volume 11, Number 2, pp. 171-182.
- (1) White, Reilly S. (2011) 'The Cost of Equity in India: The Effects of Local and International Models on Equity Pricing', *International Journal of Indian Culture and Business Management*, Volume 4, Number 2, pp. 138-159.

***Under Submission, Initial Stage***

Poli, Anika and Reilly S. White., 'Driving Value in the Sharing Economy: An Analysis of Peer-to-Peer Property Rentals'.

***Completed Working Papers, Awaiting Submission***

Krapl, Alain, Salyer, Robert, and Reilly S. White., 'Tax Avoidance, Tax Risk, and the Volatility of Stock Returns'.

**Presentations of Refereed Papers (Since 2011)**

Brody, Richard, Sokolowski, Matias, and Reilly White. 'The Potential for Biases in Resolving Loan Problems'. 2021 Southwest Virtual Region Meeting, American Accounting Association.

Poli, Anika and Reilly S. White., 'Driving Value in the Sharing Economy: An Analysis of Peer-to-Peer Property Rentals'. Southwest Finance Association Annual Conference, Digital, March 2021. *Accepted*.

Poli, Anika and Reilly S. White., 'Driving Value in the Sharing Economy: An Analysis of Peer-to-Peer Property Rentals'. Southwest Finance Association Annual Conference, San Antonio, Texas, March 12-14, 2020. *Accepted but could not attend due to COVID.*

Krapl, Alain, Salyer, Robert, and Reilly S. White., 'Tax Avoidance, Tax Risk, and the Volatility of Stock Returns'. 2019 European Financial Management Association Annual Meeting, Ponta Delgada, Azores, June 26-29, 2019.

*Session Chair*

*Discussant*

Olson, Sterling and Reilly S. White, 'Mining Digital Gold: Boom or Bust for Organic Growth Mining Operations.' 2019 Global Conference in Latin America, Bogota, Colombia, May 22-24, 2019.

*Invited Panelist, 'Pensions in Latin America'*

*Discussant*

White, Reilly and Hollingsworth, Kathy. "How Can We Pay to Get Out of This? Executive Compensation and Bank Risk during the Financial Crisis". Southwest Finance Association Annual Conference, Albuquerque, New Mexico, March 7-10<sup>th</sup>, 2018.

Krapl, Alain, and Reilly White, 'Executive Pensions, Risk-Shifting, and Foreign Exchange Exposure', Eastern Finance Association 2015 Annual Conference, Orlando, Florida, October 2015.

Gupta, Neeraj, Mark Kuhrt and Reilly White. 'The Buffet Critique: Volatility and Long-Dated Options'. Southern Finance Association Annual Meeting, Key West, Florida, November 19-22, 2014.

Boni, Leslie, Leach, Chris, and Reilly White. 'Betting on Bank Failure'. Financial Management Association 2014 Annual Meeting, Nashville, Tennessee, October 14-17, 2014.

Gupta, Neeraj, Strohush, Vitaliy, and Reilly White.' Investor reaction to simultaneous news releases: Unemployment vs. Earnings'. International Atlantic Economic Conference, Savannah, Georgia, October 12-15, 2014.

Krapl, Alain, and Reilly White, 'Executive Pensions and Foreign Exchange Exposure', Eastern Finance Association 2014 Annual Conference, Pittsburgh, Pennsylvania, April 9-12, 2014

Eisdorfer, Assaf, Carmelo Giaccotto and Reilly White, 'Do Corporate Managers Skimp on Shareholders' Dividends to Protect their Own Retirement Funds? SFA 2012 Annual Conference, Fajardo, Puerto Rico, November 20-23, 2013

White, Reilly S. 'Executive Pensions, Compensation Leverage, and Firm Risk', Desert Finance Festival, Albuquerque, New Mexico, September 27, 2013

*Discussant, Bank Liquidity*

White, Reilly S. 'Inside Debt and Firm Dividend Policy', FMA 2012 Annual Conference, Atlanta, Georgia, October 17-20, 2012.

*Discussant, Executive Compensation*

White, Reilly S. 'Executive Pensions, Compensation Leverage, and Firm Risk', Eastern Finance Association 2012 Annual Conference, Boston, Massachusetts, April 11-14, 2012

*Discussant, Asset Pricing*

White, Reilly S. 'Executive Pensions, Compensation Leverage, and Firm Risk', Southwestern Finance Association Annual Conference, New Orleans, Louisiana, February 28-March 3, 2012

White, Reilly S. 'Bank Structure and Reevaluating the Case for Risk: The Icelandic Banking Crisis', IABE 2011 Annual Conference, Las Vegas, Nevada, October 16-18, 2011.

*Session Chair, International Finance*

*Discussant, International Finance*

### **Featured Academic Seminars**

*Cryptocurrency and Sovereignty*, Santa Fe Council on International Relations, Santa Fe, NM, May 6, 2020 (with Dr. Manuel Montoya).

*Retirement Planning*: Invited seminar, New Mexico Society of CPAs, August 14, 2018.

*Cryptocurrency in the 21<sup>st</sup> Century: Three Working Papers*. Invited seminar, Universidade Federal do Rio de Janeiro, March 15<sup>th</sup>, 2018.

### **Presentations at Non-Academic Conferences**

Speaker, "Impact Investing in New Mexico." New Mexico for Good: Social Entrepreneurship and Impact Investing., Albuquerque, NM, March 26, 2021.

Panelist, "Teaching Business to Educators", NMPED Educator Preparation Program Summit, Albuquerque, NM, November 29, 2018.

Panelist, "Fairness in Business", Daniels Fund Ethics Summit 2018, Santa Fe, NM, November 8, 2018

"Ethics in Finance", Daniels Fund Ethics Summit 2017, Santa Fe, NM, May 5, 2017

### **Books**

White, Reilly, Hubbard, Kaleigh, Shah, Jay, and Anissia Savic (2020). *Financial Literacy for Immigrants and Refugees*. ISBN 978-1-7355417-0-9

## **TEACHING**

### **Courses Taught**

University of New Mexico Class instructor, organized all materials, created all power point presentations, and wrote all tests. Averages out of 'Excellent Professor/Excellent Course' (IDEA) or 'Overall Teaching Effectiveness' (Evaluation Kit)

Fall 2021	MGMT 726	<b>5.0/5.0</b>
	MGMT 572	<b>4.6/5.0</b>
Spring 2021	MGMT 526	<b>4.9/5.0</b>
	MGMT 472	<b>5.0/5.0</b>
Fall 2020	MGMT 472/572	<b>4.8/5.0</b>
	MGMT 479/579	<b>4.9/5.0</b>
Summer 2020	MGMT 726	<b>4.8/5.0</b>
Spring 2020	MGMT 526	<b>5.0/5.0</b>
	MGMT 479/579	<b>5.0/5.0</b>
Fall 2019	Sabbatical (N/A)	
Summer 2019	MGMT 726	<b>4.9/5.0</b>
Spring 2019	MGMT 526	<b>5.0/5.0</b>
	MGMT 479/579	<b>4.6/5.0</b>
Fall 2018	MGMT 526	<b>4.9/5.0</b>
	MGMT 479/579	<b>4.8/5.0</b>
	MGMT 726	<b>4.7/5.0</b>
Spring 2018	MGMT 594	<b>5.0/5.0</b>
	MGMT 526	<b>4.8/5.0</b>
	MGMT 479/579	<b>4.5/5.0</b>
	MGMT 326 ( <i>Took over from prior prof. in March</i> )	<b>4.7/5.0</b>
Fall 2017	MGMT 526	<b>4.9/5.0</b>
	MGMT 479/579	<b>4.8/5.0</b>
	MGMT 726/751	<b>4.6/5.0</b>
Summer 2017	MGMT 526	<b>4.9/5.0</b>
Spring 2017	MGMT 526	<b>4.9/5.0</b>
	MGMT 479/579	<b>5.0/5.0</b>
	MGMT 726	<b>4.9/5.0</b>
Fall 2016	MGMT 526	<b>5.0/5.0</b>
	MGMT 479/579	<b>5.0/5.0</b>
Spring 2016	MGMT 526	<b>4.9/5.0</b>

	MGMT 479/579	<b>4.9/5.0</b>
Fall 2015	MGMT 526	<b>4.9/5.0</b>
	MGMT 479	<b>4.9/5.0</b>
Summer 2015	MGMT 526	<b>5.0/5.0</b>
Spring 2015	MGMT 526	<b>5.0/5.0</b>
	MGMT 526	<b>4.9/5.0</b>
Fall 2014	MGMT 526	<b>4.9/5.0</b>
	MGMT 526	<b>4.9/5.0</b>
Spring 2014	MGMT 526	<b>4.9/5.0</b>
	MGMT 526	<b>4.6/5.0</b>
Fall 2013	MGMT 526	<b>5.0/5.0</b>
	MGMT 526	<b>5.0/5.0</b>

Elon University- Class instructor, organized all materials, created all power point presentations, and wrote all tests. All scores are average instructor ratings; medians were 6.0/6.0 in every section.

Fall 2012	FIN 421 – <i>Investments</i>	<b>5.9/6.0</b>
	FIN 343 – <i>Financial Management</i>	<b>5.7/6.0</b>
	FIN 343 – <i>Financial Management</i>	<b>5.6/6.0</b>
Spring 2012	FIN 467 – <i>Global Finance</i>	<b>5.9/6.0</b>
	FIN 343 – <i>Financial Management</i>	<b>5.9/6.0</b>
	FIN 343 – <i>Financial Management</i>	<b>5.6/6.0</b>

University of Connecticut - Class instructor, organized all materials, created all power point presentations, and wrote all tests for Financial Management, Financial Services and Institutions, and Global Financial Management. All scores are average instructor ratings; medians were 10.0/10.0 in every section.

Spring 2012	FNCE 4305 – <i>Global Financial Management</i>	<b>9.8/10.0</b>
	FNCE 3101 – <i>Financial Management</i>	<b>9.8/10.0</b>
	FNCE 3101 – <i>Financial Management</i>	<b>9.7/10.0</b>
Spring 2011	FNCE 4305 – <i>Global Financial Management</i>	<b>9.8/10.0</b>
Fall 2010	FNCE 4305 – <i>Global Financial Management</i>	<b>9.7/10.0</b>
Spring 2010	FNCE 4306 – <i>Financial Services and Institutions</i>	<b>9.7/10.0</b>
	FNCE 3101 – <i>Financial Management</i>	<b>9.3/10.0</b>
Fall 2009	FNCE 3101 – <i>Financial Management</i>	<b>9.5/10.0</b>

## **SERVICE**



## **Service to the University**

### ***Anderson School of Management***

#### Faculty Advisor

\$5.0 million UNM Regents' Portfolio 2015 - Current  
Conducts all trades, reports, and organizes meetings for the student-run Regent's Portfolio.

*Financial Management Association* 2013- 2021  
60+ Member Finance Organization, the local chapter of the largest national finance student organization. Organizes networking events, guest speakers, and scholarship programs.

*New Mexico Investment Society* 2016- 2019  
30+ Member Investment Organization. Merged with FMA in 2019.

*CFA Institute Investment Research Challenge*  
Advised teams that completed in both CFA Texas and CFA Arizona Challenges 2015-2021

Research Allocation Committee (RAC), UNM Anderson Rep. 2021-Current

#### Search Committees *UNM Anderson School of Management*

Dean's Search Committee, *ASM FITE Tenured Representative* 2019 – 2020  
Finance Lecturer Search, *Chair* 2019 – 2020  
Faculty Search Committee, *Finance* 2019 – 2020  
2018 – 2019

Chair, Cassidy CFA Scholarship 2016- 2020  
Chairs committee to select three (3) students annually for scholarship money to take the CFA exam

Internship Coordinator, Finance Department 2015- 2018  
Approves and monitors the Finance Student Internship Program.

Library Committee, ASM FITE Representative 2015 – 2016

Undergraduate Curriculum Committee, FI Representative 2019 - Current

Acting Department Chair, FITE (Various Occasions) 2013 – 2015

### ***University of New Mexico***

Thrive Program Instructor (Financial Literacy) 2020 – Current  
Financial literacy program for Young Adults on the Autism Spectrum

<u>New Teacher of the Year Search Committee</u> Center for Teaching Excellence	2020
<u>CFA Challenge: New Mexico Bowl</u> Developed, organized, and managed a CFA Research Challenge Between UNM and NMSU, April 2019, Santa Fe, NM	2019
<u>UNM Foundation Investment RFP Sub-Committee</u> Tasked with finding an investment consultant for the \$460 Million UNM endowment	2019- 2020
<u>Masters' Thesis Committee Member, Jose Luis Cortez Villao</u>	Fall 2017
<i>Financial Literacy Programs:</i>	
<i>Financial Literacy for Student Athletes III</i>	July 22, 2021
<i>Financial Wellness for Seniors</i> Three-part program for NM-NEW; sponsored by NM AARP	July 9 – 30, 2021
<i>Financial Literacy for Student Athletes II</i> Taught a literacy seminar for Prof. Dada Willis-Gregory's FYEX 1110 course	July 28, 2020
<i>Financial Literacy and the Autism Spectrum</i> , Developed and Teaches a literacy seminar each semester through the UNM Center for Development and Disability (multiple sessions)	April 2020 - Current
<i>Financial Literacy for Student Athletes I</i> Taught a literacy seminar for the UNM Football Business Society	March 6, 2020
<i>Financial Literacy for Physicians</i> , Developer and Coordinator. 2019-2020 Ran Sessions I and II. <i>Santa Fe, NM, September 2019 – February 2020</i>	
<i>Seminar on Financial Literacy</i> , given to AASS STEM HS Students. Designed and gave seminar on budgeting, the financial sector, and risk to HS students for the African-American Student Services STEM/MGMT program	June 18, 2018
Forthcoming Book:	
White, Reilly, Hubbard, Kaleigh, Shah, Jay, and Anissia Savic (2020). <i>Financial Literacy for Immigrants and Refugees</i> . ISBN 978-1-7355417-0-9	

**Service to the Community**

CFA Society New Mexico At-Large Board Member	2021 – Current
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University Outreach Chair	2014 – 2021
Voz Collegiate Preparatory Charter School <i>Governing Board Member</i>	2021 – Current
Voz Collegiate Preparatory Charter School Foundation <i>Founding board member</i>	2020 – Current
Alliance for Local Economic Prosperity, Advisory Board	2020 – Current
<u>Instructor, Financial Wellness for Active Seniors Series for NM-NEW (three sessions)</u>	July 2021
<u>Co-Organizer, New Mexico for Good II: Impact Investing and Social Entrepreneurship</u> Social Entrepreneurship and Impact Investing	March 26, 2021
<u>COVID-19 Economic Response Team, Chair</u> Worked with the Santa Fe Council on International Relations to develop an economic response model for identifying vulnerable populations in New Mexico.	Feb – May, 2020
<u>Co-Organizer, Symposium on NM Publics</u> Discussion Session Lead, Financial Inclusivity	February 29, 2020
<u>Banking Sub-Committee Member, AFLEP</u> Aided in developing Public Banking recommendations for New Mexico	2019 – Current
<u>Financial Wellness for Seniors, given to AASS STEM</u> Designed and gave three-part seminar through NM-NEW with Support from NM-AARP and Nusenda.	July 2021
<u>Seminar on Financial Literacy, given to AASS STEM HS Students.</u> Designed and gave seminar on budgeting, the financial sector, And risk to HS students for the African American Student Services STEM/MGMT program	June 26, 2018
<i>In Conjunction with the CFA Society of New Mexico:</i>	
<u>University Outreach Chair, The CFA Society of New Mexico</u> Acted as the primary intermediary between the CFA Society and UNM, scheduling events, workshops, and Job fairs.  Led UNM to becoming the first CFA-Affiliate University in the state of New Mexico (2020)	2014 – 2021
<u>Women in Finance Committee</u>	2015 – 2018

Coordinated Mentorship Programs between the CFA Society and UNM students.

### Fundraising

Worked with Thornburg to successfully sponsor a Bloomberg 2017- Current Terminal (\$24,000/yr) for UNM

Received \$25,000 grant to the UNM Financial Management Association 2018

### Ad-Hoc Financial Consulting with UNM Students

ABQ Hispano Chamber of Commerce 2017- 2018

### **Service to the Profession**

*Ad-hoc Referee, International Journal of Contemporary Hospital Management (2020-Current) Managerial Finance (2013), Journal of Management Studies (2013), IEEE Transactions on Engineering Management (2020-Current); The Financial Review (2014), Journal of Banking and Finance (2015 – Current), Journal of Business Research (2016-Current), Journal of Business Ethics (2016 – Current), International Journal of Managerial Finance (2017-Current), Banking and Finance Review (2018-Current), IEEE Transactions on Engineering Management (2018-Current), Journal of Corporate Finance (2019- Current), North American Journal of Economics and Finance (2019-Current)*

*Guest Editor, Special Issue on: "Blockchain Technologies and Applications - Exceptional Hype or Exceptional Value?", International Journal of Technology Intelligence and Planning (2018-2020)*

### **Miscellaneous Service**

Vice Chair, Finance Committee, UCC Albuquerque 2014- 2016

Invited Speaker, 'Finance and Finance Careers' 2014- 2015

Invited Speaker, 'Introduction to Research and Teaching', University of Connecticut, Storrs, CT 2011

### **Invited Speaker**

'Business Applications of Cryptocurrency' August 18, 2022

NMEPC January Meeting: Financial Markets & Economic Update January 20, 2022  
*New Mexico Estate Planning Council*

Pensions in the 21<sup>st</sup> Century January 12, 2022  
*Legislative Committee, UNM Retiree Association*

"The Labor Market" Council of State Governments Annual Meeting December 1, 2021  
Santa Fe, NM (panelist)

"The COVID Economy" UNM C&J Advanced Reporting Class September 20, 2021

“Financial Literacy for Student Athletes”, <i>UNM</i>	July 22, 2021
“Chomping at the Bitcoin: is this Jestng or Investing?” <i>Young Professionals of Albuquerque</i>	May 27, 2021
“Savings Considerations for Minorities in America.” <i>American Savings Education Council Annual Meeting</i>	April 29, 2021
“The Benefits of Public Banking in New Mexico” Reimagining the New Mexico Food Economy	December 1, 2020
Indian Affairs Interim Committee, New Mexico State Legislature	November 13, 2020
“Cryptocurrency and Sovereignty”, Santa Fe Council on International Relations, Santa Fe, NM, May 6, 2020 (with Dr. Manuel Montoya).	May 6, 2020
Invited Speaker, <i>Ethics in Finance</i> , Beta Alpha Psi	April 10, 2020
Judge, <i>Design Build Bank Business Presentations</i>	March 15, 2019
Invited Speaker, <i>Finance</i> , Technology Leadership High School	February 8, 2019
Invited Speaker, <i>Finance</i> , at the Capstone Networking Event at ACE Leadership High School, Albuquerque, NM	February 22, 2018
Invited Speaker, <i>Finance Careers</i> , Delta Sigma PI	October 26, 2017
Invited Speaker, <i>2017 Treasury Affiliate Convention</i> Spoke to 22 New Mexico County Treasurers on the importance of ethical leadership in Finance	October 18, 2017
Invited Speaker, ‘Build, Design, Bank’ course at Lobo Rainforest	Jan 2020
Judge, ‘Build, Design, Bank’ course at Lobo Rainforest	2019
Invited Speaker, Finance (UNIV 101)	2015- Current
<u>Invited Speaker</u> , ‘Finance Majors and Careers’, BADM 1801	2011
New Mexico DECA Annual Meeting Judge	2016- Current

## **Media**

### ***News Articles***

Interviewed by Matthew Narvaiz ‘July Cannabis Sales’ for the *Albuquerque Journal*, August 10, 2022.

Interviewed in “Private equity firm acquires control of Descartes Labs”, *Santa Fe New Mexican*, August 5, 2022. [https://www.santafenewmexican.com/news/local\\_news/private-](https://www.santafenewmexican.com/news/local_news/private-)

[equity-firm-acquires-control-of-descartes-labs/article\\_7403a4be-13ff-11ed-b9a3-0b33b910af80.html](https://www.abqjournal.com/2458085/drivers-of-great-resignation-vary-by-industry-state-ex-theres-no.html)

Interviewed by Matthew Narvaiz ‘Cannabis Sales’ for the *Albuquerque Journal*, July 20, 2022.

Interviewed in “Plenty of Americans Still Plan to Travel During Memorial Day.” *CBN*, May 29, 2022. <https://www1.cbn.com/cbnnews/us/2022/may/plenty-of-americans-still-plan-to-travel-during-memorial-day-weekend-despite-record-high-gas-prices>

Interviewed in “Oil Windfall Brings Free College and Day Care to One of the Poorest States.” *Bloomberg*, May 25, 2022. <https://www.bloomberg.com/news/articles/2022-05-25/new-mexico-funds-free-child-care-college-with-oil-money>,

Mentioned in “Paul Bartlett Ré Peace Prize Winners announced” *Roswell Daily Record*, May 22, 2022. [https://www.rdrnews.com/arts\\_and\\_entertainment/vision/paul-bartlett-r-peace-prize-winners-announced/article\\_92d91a20-d87e-11ec-8943-efc24c793106.html](https://www.rdrnews.com/arts_and_entertainment/vision/paul-bartlett-r-peace-prize-winners-announced/article_92d91a20-d87e-11ec-8943-efc24c793106.html)

Interviewed in “Bite me Bakery bakes for humans and dogs.” *Santa Fe New Mexican*. April 4, 2022. [https://www.santafenewmexican.com/news/business/bite-me-bakery-bakes-for-humans-and-dogs/article\\_f4c7ff50-ac67-11ec-9ecd-6f43047578d9.html](https://www.santafenewmexican.com/news/business/bite-me-bakery-bakes-for-humans-and-dogs/article_f4c7ff50-ac67-11ec-9ecd-6f43047578d9.html)

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Television Interview by KOAT-TV, “Stimulus Checks”, April 14, 2020.

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Featured Speaker, “Pandemics and Economy”, Facebook Livestream with 4,000 viewers, March 22, 2020.

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Television Interview by KOB-TV, “Plummeting stocks & coronavirus: Financial expert advises people to wait it out”, March 11, 2020. <https://www.kob.com/albuquerque-news/plummeting-stocks-and-coronavirus-financial-expert-advises-people-to-wait-it-out/5669553/>

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Live Television Interview by KOB-TV, “Market Meltdown”, March 10, 2020.

Television Interview by KOAT-TV, “Price Gouging”, March 4, 2020. <https://www.koat.com/article/coronavirus-causes-prices-to-skyrocket-as-supplies-dwindle/31230689>

Television Interview by KOB-TV, “Deals Take Flight on ‘Travel Tuesday’”, November 27, 2018. <https://www.kob.com/business-news/deals-take-flight-on-travel-tuesday/5158447/>

Television Interview by KOB-TV, November 26, 2018, on “Cyber Monday expected to be biggest online shopping day in history.” <https://www.kob.com/new-mexico-news/cyber-monday-expected-to-be-biggest-online-shopping-day-in-history/5156905/>

Television Interview by KOB-TV reporter Emily Jaceks, August 3, 2018, on “The NM Tax-Free Weekend”. <https://www.kob.com/new-mexico-news/tax-free-weekend-new-mexico/5016168/>

Live Television Interview on KOAT-TV, October 12, 2017, on “FEMA and the California Fires”

Live Television Interview on KOAT-TV, September 19, 2017, on “Economic Costs of Hurricanes”

Television Interview by KOAT-TV reporter Kay Dimanche, September 17, 2017, on “Expert says hurricanes won’t have a drastic impact on New Mexicans grocery prices.”

Television Interview by KOB-TV reporter Emily Jaceks, August 4, 2017, on “Online Sales and the NM Tax-Free Weekend”.

### ***Digital Media***

“New Mexico News Podcast: How the Russia-Ukraine conflict impacts New Mexico” – *KRQE New Mexico News Podcast*, March 8, 2022.

Co-hosts “Monthly Job Report Breakdown”, focusing on the San Francisco Bay-Area Economy with Albert Qian of Albert’s List. (July 2020 – Current)

“Breaking Down the Barriers to Retirement Savings of Minority Workers” *American Savings Education Council*.

<https://americansavingseducationcouncil.wordpress.com/2021/07/22/breaking-down-the-barriers-to-retirement-savings-of-minority-workers-2/>

Moderator, “Financial Markets and the Economy Today”, Non-Resident Nepali Association National Coordination Council, April 26, 2021.

Featured in Podcast *Upwardly Mobile* #9: Understanding the California Exodus with Dr. Reilly White. March 28, 2021.

Selected as UNM Election Expert, ‘The Economic Impact of COVID-19 on this year’s general election.’ (<http://elections.unm.edu/experts/reilly-white.html>)

Featured in ‘कोरोना महामारी र आर्थिक चपेटा’ का बिषयमा फेसबुक लाईभ कार्यक्रम हुदै (“Facebook Live program on 'Corona epidemic and financial crisis', 4,000 views), *Nepalese Diaspora*, March 14, 2020.

Interviewed in Podcast Sovereign Money, Cryptocurrency, and Parallel Economy, Part 1 (with Dr. Manuel Montoya) as part of “Vessels and Voids” series, August 12, 2018. <https://www.buzzsprout.com/200194>

### ***Radio***

Interview by Roz Brown for Public News Service. ‘The impact of Russia’s invasion of Ukraine on oil prices and production.’ February 28, 2022.

Interview by Katie Stone on *The Children’s Hour: Money*, KUNM with national syndication. Air date: March 21, 2020.

### ***Other***

Featured in Faculty Spotlight “*This is Anderson*”, September 23, 2020.

Featured in Faculty Spotlight “*This is Anderson*”, December 18, 2017.

## **PROFESSIONAL AFFILIATIONS**

CFA Institute, CFA Society New Mexico

American Finance Association; Eastern Finance Association; Midwest Finance Association; Risk Management Association; Southwestern Finance Association; Financial Management Association, *Beta Gamma Sigma*, Business Honor Society, *Omicron Delta Epsilon*, Economics Honor Society.

## **HOBBIES & INTERESTS**

Outfielder, Congregation Albert Maccabees softball team

2018-2019

*2<sup>nd</sup> Best Jewish Softball Team in Bernalillo County* (out of two)